



2026

NAMA

NATIONAL ASSOCIATION OF MUNICIPAL ADVISORS

Annual Conference

April 29 – May 1, 2026
Hyatt Regency Savannah

NETWORK | ENGAGE | LEARN

CONFERENCE AGENDA

APRIL
29
WED

6:30pm

Opening Reception – Scarborough Ballroom

APRIL
30
THUR

7:30am

Registration Opens – Regency Foyer
Breakfast – Regency D, E and F

8:45am

Conference Begins/Opening Address – Regency A and B

9:00am

Virtual Conversation with SEC Commissioner Hester Peirce

10:00am

Break

10:10am

BondLink and Capital One Public Funding Presentations

10:15am

DC and GFOA Update with Emily Brock

Emily Brock, Federal Liaison Center Director - GFOA of the US and Canada
Christine Crowley, President - Fiscal Advisors and Marketing

11:00am

BAM Mutual, First Tryon, Bond Buyer and WireSafe Presentations

11:15am

Regulatory Update Panel

Rebecca Olsen, Deputy Director - SEC's Enforcement Division, Public Finance Abuse Unit
Ron Krietzman, Assistant Director - SEC's Division of Examinations
Gene Davis, Director - FINRA, Member Supervision Specialist Programs
Matt Newman, Senior Counsel - SEC's Office of Municipal Securities

12:15pm

Assured Guaranty, ARS, Mass Mutual, and Golsan Scruggs Presentations

12:30pm

Lunch - Regency D, E and F

1:30pm

S&P Global Ratings, Grant Street Group, BaseFund and DebtBook Presentations

1:45pm

Credit and Market Landscape

Mark Killingsworth, Senior VP/Head of Originations - Capital One Public Funding, LLC
Juliet Stiehl, Co-Head of Public Finance - BAM Mutual
Sarah Sullivant, Managing Director & Sector Lead - S&P Global Ratings
Jeff Lipton, Market Intelligence Analyst - The Bond Buyer

2:45pm

Adaje, MuniPlatform, and MuniChain Presentations

APRIL
30
THUR

3:00pm

Market Hot Topics

Dan Silva, Founder and CEO - Adaje

Laura Galante, WireSafe: Principal Advisor, Cyber Threats and Intelligence

Jason Falzon, Managing Director | Tax-Backed Group - Public Finance - Assured Guaranty

Jeff White, Managing Member - Columbia Capital Management, LLC

4:30pm

NAMA Member Firm Presidents Meeting

This meeting is only open to NAMA Firm Member Presidents or designee

6:30pm

Evening Event – The Grove, 301 W. Congress

MAY
01
FRI

7:45am

Breakfast – Regency D, E and F

8:45am

Conference Convenes - Regency A and B

8:45am

MSRB Update

Ernesto Lanza, Chief Regulatory and Policy Officer

Brian Anthony, Chief Product Officer

Aleis Stokes, Chief External Relations Officer

Yetunde Olumide, Chief Financial Officer

Ed Fierro, Partner - Bracewell LLP

10:00am

MA Hot Topics

Walter Goldsmith, CEO - First Tryon Advisors

Brendan Mannion, VP of Product - DebtBook

Drew Kintzinger, Counsel - Hunton Andrews Kurth LLP

Pam Zierman, Chief Compliance Officer - Ehlers & Associates Inc.

11:30am

Conversation with Dave Sanchez

Dave Sanchez, Director - SEC's Office of Municipal Securities

12:00pm

Marianne Edmonds, Senior Managing Director - PRAG

12:30pm

Closing Comments

12:45pm

Meeting Adjourns

Coming Up

- NAMA Board Elections
- Discussion Groups for MSRB's Retrospective Rule Review
- Expanded Webinar Series: Summer-Fall-Winter
- Annual Rule G-42 Training
- May 2027: Annual Conference - Minneapolis

Have an Idea for a NAMA Webinar or Project?

Email nama@municipaladvisors.org

No speaker can be quoted or comments attributed to them, without their permission.

A Special Thanks to Our Sponsors

Platinum



Gold



BAM™

THE BOND BUYER



Silver



**ASSURED
GUARANTY™**



**GRANT STREET
GROUP**

..: MassMutual



GOLSAN SCRUGGS

**S&P Global
Ratings**

Bronze



Stanley P. Stone & Associates, Inc.
FINANCING CONSULTANTS