



FINAL AGENDA

Wednesday, April 30

6:30 – 8:00 **Welcome Reception (Palm Terrace)**

Thursday, May 1

7:30 **Registration Opens (Highland 1)**

8:00 – 9:00 **Breakfast (Highland Plaza)**

9:00 **Conference Begins (Highland 2-3)**

9:00 – 9:15 **Welcome: NAMA's President, Heidi Amspaugh**

Sponsor Presentation: Capital One Public Finance

9:15 – 10:00 **Keynote Speaker: GFOA's DC Director, Emily Brock**
Moderator: Jerry Ford, President - Ford and Associates

Sponsor Presentations: Bondlink and BAM Mutual

10:15 – 11:00 **Cactus Chat: SEC's Office of Municipal Securities Director, Dave Sanchez**

Sponsor Presentations: Causey Public Finance and Mass Mutual

11:15 – 12:00 **MSRB Update: MSRB's Chief Regulatory and Policy Officer, Ernie Lanza**

12:00 – 1:30 **Member Lunch (Highland Plaza)**
Member Firm Presidents Lunch

Sponsor Presentations: Golsan Scruggs and MuniPlatform

1:45 – 2:30 **Emerging Technologies in the Muni Market**
Dan Silva, Founder & CEO - Adaje
Liz Sweeney, President - Nutshell Associates
Jeff White, Managing Member - Columbia Capital Management

Sponsor Presentations: Grant Street Group and Adaje

2:45 – 3:45 **Running an MA Business: Considerations and Tools**
Heather Arling, Director – Bradley Payne Advisors
Adam Bauer, CEO & President – Fieldman Rolapp & Associates
Cameron Norris, Shareholder & Vice President - Golsan Scruggs

Sponsor Presentation: Munichair



Thursday, May 1

4:00 – 5:00

Hot Topics and Market Outlook

Mark Capell, Managing VP and Head of California – BAM Mutual
Justin Ferrera, Municipal Credit Analyst – Vanguard
Sarah Sullivant, Senior Lead: Americas Public Finance – S&P Global
Moderator: Belvia Gray, Principal – Baker Tilly Municipal Advisors

6:30 – 8:30

Reception/Dinner (Hidden Valley)

Friday, May 2

7:30 – 8:30

Breakfast (Highland Plaza)

8:30

Sessions Begin (Highland 2-3)

8:30 – 9:30

MA's and Disclosure with Drew Kintzinger, Counsel - Hunton

Moderator: Christine Crowley, President – Fiscal Advisors & Marketing

9:30 – 11:00

Compliance Discussion with Ed Fierro, Partner - Bracewell and Dave Sanchez, Director: Office of Municipal Securities, SEC

Moderator: Pam Ziermann, Chief Compliance Officer, Ehlers, Inc.

11:00 – 12:00

Looking Ahead with NAMA's Executive Director, Susan Gaffney

12:00

Adjourn