



**2025 Annual Conference
Phoenix Tapatio Cliffs Resort
April 30 – May 2**

Wednesday, April 30

6:00 – 8:00 Welcome Reception

Thursday, May 1

7:00 Registration Desk Opens

7:30 – 8:30 Breakfast Available

8:30 – 12:00 Conference Sessions

12:00 – 1:00 Lunch

1:00 – 5:00 Conference Sessions

6:30 – 9:00 Reception and Dinner

Friday, May 2

7:30 – 8:30 Breakfast

8:30 – 12:30 Conference Sessions

12:30 Conference Concludes

All events will be at the Tapatio Cliffs Resort

Conference Sessions will include:

- What's Happening in Washington?
- Update from Regulators
- Hot Topics in the Muni Market
- The Business of Running an MA Firm
- Emerging Technologies in the Muni Sector
- Fraud Prevention
- Disclosure and MAs
- Compliance Matters
- Networking Opportunities